## **B-TAP**

## ( organization's name)

# Client Information Form BUSINESS TECHNICAL ASSISTANCE PROGRAM CITY OF MINNEAPOLIS

This program uses Community Development Block Grant (CDBG) funds, which are intended to help low- and moderate-income individuals that own or wish to establish a Microenterprise in Minneapolis. A Microenterprise is defined as a business with 5 or fewer employees, with one or more of those employees being the owner. The information requested below is needed to describe the income levels of the people served. The data will be shared with the Minneapolis Department of Community Planning and Economic Development. In any reports, your data will be combined with data from other participants, and you will not be personally identified. In order to participate in this program, you are legally required to supply this information by the US Department of Housing and Urban Development.

DA GLOG									
BASICS									
Participant' name					ness Name or				
Number of including the		E-mail:	ail: ▶						
4 Business street address:				City: Minneapo	olis St	is State: MN Zip Code			
PERSONAL INFOMATION									
The following information is requested to describe the race and ethnicity of program participants:									
Is your famil	7 Please check below ALL race designations appropriate for your family:								
☐ African immigrant ☐ American Indian ☐ Д			☐ Asian	☐ Black / African American ☐ 1			Native Hawaiian		☐ White
8. Income Verification 1) First, check the box below next to the line that describes the total number of persons in your family. 2) Next, check the income level under that line that describes your total family income. When calculating total family income, please consider all income earned from the sources listed on the reverse side.									
□1	□2	□3	<b>4</b>	□ 5	□6		□7	□ 8	
person	persons	persons	persons	persons	persons		persons	persons	
Less than \$17,400	Less than \$19,900	Less than \$22,400	Less than \$24,850	☐ Less than \$27,400	Less than \$29,450		Less than \$31,450	Less than \$33,500	
□ \$17,400 to \$29,050	□ \$19,900 to \$33,200	□ \$22,400 to \$37,350	\$24,850 to \$41,450	□ \$27,400 to \$45,650	□ \$29,450 to \$49,050		□ \$31,450 to \$52,400	□ \$33,500 to \$55,800	
\$29,050 to \$44,750	\$33,200 to \$51,150	□ \$37,350 to \$57,550	\$41,450 to \$63,900	☐ \$45,650 to \$69,050	☐ \$49,050 to \$74,150		□ \$52,400 to \$79,250	□ \$55,800 to \$84,350	
☐ More than \$44,750	☐ More than \$51,150	☐ More than \$57,550	☐ More than \$63,900	☐ More than \$\$69,050	☐ More than \$74,150		☐ More than \$79,250	☐ More than \$84,350	
I certify that the information on this form is accurate and complete. I authorize the City of Minneapolis to verify information provided, if necessary.									
Signed by Participant:					Da	ite	Enter date		

## IRS Form 1040 Adjusted Gross Income Inclusions and Exclusions

### When calculating your IRS Form 1040 Adjusted Gross Income, include the following sources of income:

- Wages, salaries, tips, etc.
- Taxable interest.
- Dividends.
- Taxable refunds, credits or offsets of State and local income taxes. There are some exceptions refer to Form 1040 instructions.
- Alimony (or separate maintenance payments) received.
- Business income (or loss).
- Capital gain (or loss)
- Other gains (or losses) (i.e., assets used in a trade or business that were exchanged or sold).
- Taxable amount of individual retirement account (IRA) distributions. (Includes simplified employee pension [SEP] and savings incentive match plan for employees [SIMPLE] IRA.)
- Taxable amount of pension and annuity payments.
- Rental real estate, royalties, partnerships, S corporations, trust, etc.
- Farm income (or loss)
- Unemployment compensation payments.
- Taxable amount of Social Security benefits.
- Other income. (Includes: prizes and awards; gambling, lottery or raffle winnings; jury duty fees; Alaska Permanent fund dividends; reimbursements for amounts deducted in previous years; income from the rental of property if not in the business of renting such property; and income from an activity not engaged in for profit).

#### Do not include the following in your Gross Income calculation:

- Child support.
- Money or property that was inherited, willed or given as a gift.
- Life insurance proceeds received as a result of someone's death.